

TOKEN SALE INFORMATION SHEET

Last Updated: January 15, 2017

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Definition of a Nova Token (NVT)	A cryptographic ERC-20 token on the Ethereum blockchain
Total supply of NVTs	<p>100,000,000,000 (One Hundred Billion) NVTs, of which:</p> <ul style="list-style-type: none"> • 75,000,000,000 (Seventy Five Billion) NVTs will be available for sale during the Nova Token Sale; • 15,000,000,000 (Fifteen Billion) NVTs will be allocated for bounties and marketing activities (including airdrop); • 5,000,000,000 (Five Billion) NVTs will be allocated for advisers and partnerships; and • 5,000,000,000 (Five Billion) NVTs will be allocated to the Founders and team members. <p>Note: A maximum of 500,000,000 (500 million) NVTs will be allocated for bounties, representing 0.5% (Zero Point Five Percent) of total token supply.</p>
Token Sale Period	10am US EST on 11th of December, 2017 to 10 AM US EST on 31st of January, 2018
Distribution of NVTs to Buyers	NVTs will be distributed to buyers during the token sale campaign or after the token sale campaign ends.
Vesting period	<p>NVTs allocated to the Founders and team members will vest on an annual basis over 5 years from date of award.</p> <p>NVTs allocated to advisers and partners will vest on an annual basis over 2 years from date of award.</p> <p>Any unallocated NVTs will be distributable by the company at the company's discretion on 31st December 2022 (and not before).</p>
Base price of NVT	<p>1 NVT = 0.000001 ETH 1 ETH = 1,000,000 NVT</p>
Minimum expected sale of NVTs (Soft cap)	<p>10,000 ETH i.e. 10,000,000,000 NVTs.</p> <p>Any unsold NVTs will be retained for subsequent later sale or other distributions/actions to be determined.</p>
Usage of proceeds	<p>All funds contributed to the token sale will be used solely for the development and growth of the NVT platform. Below is the preliminary expected split of costs.</p> <ul style="list-style-type: none"> • Development (50%) includes the cost of developing the NVT platform, the game APIs, and additional game content generation. Development costs also include the cost to ensure all aspects of the NVT platform are secure and reliable, including code audits and penetration testing of all parts of the code. • Marketing (40%) covers both traditional consumer marketing to encourage NVT adoption, and business to business marketing to encourage developers to integrate NVT into their games. The NVT set aside for marketing activities will also be used here to engage with the community, drive use by more developers, and provide additional prizes for events and tournaments. • Legal and compliance (5%) covers legal compliance in all relevant jurisdictions as the NVT platform is expected to operate globally. • Operations (5%) includes any general administration & operating costs, including contingency & reserves.

Participation process	<p>All Buyers of NVTs will have to complete the following steps:</p> <ol style="list-style-type: none"> 1. Registration of interest to participate. 2. Execution of Token Purchase Agreement via DocuSign by the Buyer and the Seller. 3. Sending of ETH to the Seller's ETH-Address. 4. Provision of information related to KYC requirements.
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As stated above, the base purchase price for 1 (one) NVT Token is 0.000001 ETH. There may be bonus NVT tokens provided to the Buyer during or after the token sale depending on various factors, including but not limited to:

- The time at which payment is received;
- The size of the ETH payment sent by the Buyer to the Seller's ETH-address; and
- Whether the Buyer's ETH-address contains any NVTs after the token sale on specific periodic dates.

Bonus NVT tokens provided to the Buyer based on the time at which payment is received

Time at which payment is received (10 am US ET for all stated days)	Bonus NVT tokens (relative to the base price)	Effective price of 1 NVT	Effective number of NVT received per ETH
11 th Dec 2017 to 14 th Dec 2017	60%	0.0000006250	1,600,000
14 th Dec 2017 to 17 th Dec 2017	50%	0.0000006667	1,500,000
17 th Dec 2017 to 20 th Dec 2017	40%	0.0000007143	1,400,000
20 th Dec 2017 to 23 rd Dec 2017	30%	0.0000007692	1,300,000
23 rd Dec 2017 to 25 th Dec 2017	20%	0.0000008333	1,200,000
25 th Dec 2017 to 26 th Dec 2017	15%	0.0000008696	1,150,000
26 th Dec 2017 to 27 th Dec 2017	14%	0.0000008772	1,140,000
27 th Dec 2017 to 28 th Dec 2017	13%	0.0000008850	1,130,000
28 th Dec 2017 to 29 th Dec 2017	12%	0.0000008929	1,120,000
29 th Dec 2017 to 30 th Dec 2017	11%	0.0000009009	1,110,000
30 th Dec 2017 to 31 st Dec 2017	10%	0.0000009091	1,100,000
31 st Dec 2017 to 1 st Jan 2018	9%	0.0000009174	1,090,000
1 st Jan 2018 to 2 nd Jan 2018	8%	0.0000009259	1,080,000
2 nd Jan 2018 to 3 rd Jan 2018	7%	0.0000009346	1,070,000
3 rd Jan 2018 to 4 th Jan 2018	6%	0.0000009434	1,060,000
4 th Jan 2018 to 5 th Jan 2018	5%	0.0000009524	1,050,000
5 th Jan 2018 to 6 th Jan 2018	4%	0.0000009615	1,040,000
6 th Jan 2018 to 7 th Jan 2018	3%	0.0000009709	1,030,000
7 th Jan 2018 to 8 th Jan 2018	2%	0.0000009804	1,020,000

Time at which payment is received (10 am US ET for all stated days)	Bonus NVT tokens (relative to the base price)	Effective price of 1 NVT	Effective number of NVT received per ETH
8 th Jan 2018 to 9 th Jan 2018	1%	0.0000009901	1,010,000
9 th Jan 2018 to 31 Jan 2018	Nil	0.0000010000	1,000,000

Proof of Commitment: Buyers who contribute at least 100 ETH will receive 20% bonus NVT Tokens relative to the base price. Buyers who contribute at least 200 ETH will receive 40% bonus NVT Tokens. Buyers who contribute at least 400 ETH will receive 60% bonus NVT Tokens. Buyers who contribute at least 800 ETH will receive 80% bonus NVT Tokens. Buyers who contribute at least 1,000 ETH will receive 100% bonus NVT Tokens.

For example, a Buyer who contributes 500 ETH at noon ET on 24 Dec 2017 will receive a total of 900,000,000 NVTs broken down as follows:

- 500,000,000 NVTs (base price of 1 ETH : 1,000,000 NVTs); plus
- 100,000,000 NVTs (20% bonus due to time of payment); plus
- 300,000,000 NVTs (60% bonus due to proof of commitment).

Proof of Holding (HODL): For all Buyer ETH-addresses that contributed during the Nova Token Sale, there will be an airdrop of NVTs on the 1st of every month, starting 1st Feb 2018. There will be a total of 2,400,000,000 (2.4 Billion) NVTs distributed at the rate of 200,000,000 (200 million) NVTs per month for 12 months. Distributions will be made proportionally to the NVTs held in those Buyer's ETH-addresses at the time of the monthly snapshots.